COE:
Year _____ –
_____ Quarter Review

PREPARED BY: PLL

PLL
Parenting with Love and Limits®
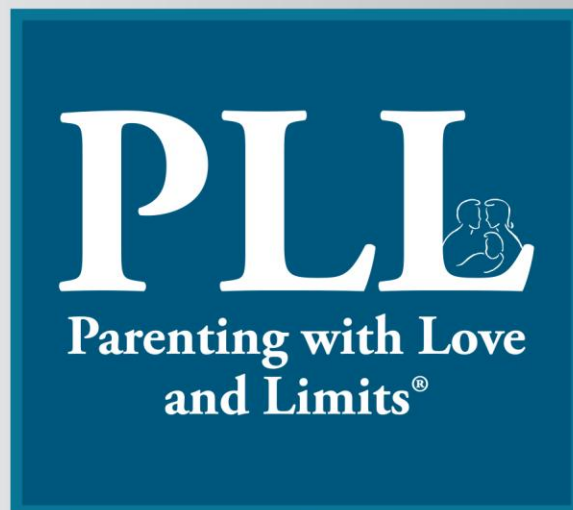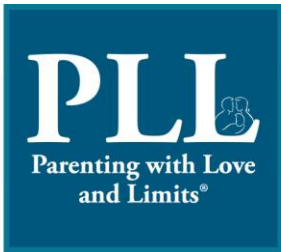
(Name of PLL Program)

Contractual Agreement

PLL Clinicians	Contract Start Date	License	Clinical Minimum
Coaching Therapist – Case Manager –	Yr.1: Yr.2: Yr.3:		

Quarterly Review:
Date:

Staff Stability	
Utilization *(Stable 70%, Success 80%, Significance 90%)*	*Year One: Total Families Served =* *Year Two: Total New Families Served =* **Current Utilization: _____; Projection: _____% (Summary Page)** • Served __ new families so far in ___ groups • Projected to serve __ families on PlanTrac
Graduation Rates *(Stable=70%; Success=80%)*	*Year 1 Graduation Rate:* *Year 2 Graduation Rate:* **Current Graduation Rate: ___% (__G, __D)**
Referrals/Attrition **Sources:** **Structure:**	**Referral Attrition rates: _____** **Review the Ten Key Steps to Engagement** **Barriers to Overcome/Plan of Action:**
Research *(Stable=80%; Success=90%)*	**Internal Measures used:** Plan to get data to PLL for analysis =
Model Adherence *(Goal=Stable=Full Baseline; Success=Intermediate; Significance=Advanced)* Baseline data needed: Group 1-6 Family Therapy Phase 1,2,3,4 *Yellow = did not meet the mark* *Green = met the mark; when all are green, clinician advances to next level*	**Model Adherence:** Sandra – Beginner Level; Rick – Beginner Level <table><tr><td>Clinician</td><td colspan="4">Paper & Pen Measures</td><td colspan="4">Video IPR</td></tr><tr><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr></table> Sandra – Need to see video of G3 & G4 for Group and Phases 2-4 Rick – Need to see video of G1, G2, & G4
Overall SWOT (Strengths, Weaknesses, Opportunities, Threats)	**Strengths**: **Weaknesses:** **Opportunities:** **Threats:**
How can we better assist you in implementing the PLL program?	

Stages of Agency Development to Successfully Implement PLL

Survival		Stable		Success		Significance	
☐	Unstable Core Staff (attrition in year one of primary therapists)	☐	Core staff stability (exception below)	☐	Core staff stability	☐	Core staff stability
	comments		comments		comments		comments
☐	Utilization Rates below 70% (or site target/CM is not met)	☐	Utilization rates 70% or higher	☐	Utilization rates 80% or higher	☐	Utilization rates 90% or higher
	comments		comments		comments		comments
☐	Graduation Rates below 70%	☐	Graduation Rates 70% or higher	☐	Graduation rates 80% or higher	☐	Graduation rates maintained at 80% or higher
	comments		comments		comments		comments
☐	Video Baseline not yet attained for Primary Therapists	☐	Video Baseline achieved of all groups and core coaching phases	☐	All primary therapists reach Intermediate level in video IPR's & new therapists achieve baseline	☐	All therapists reach Advanced level in video IPR's
	comments		comments		comments		comments
☐	Administration of internal measures below 80%	☐	80% or higher on Administration of Internal Measures	☐	90% or higher on Administration of Internal Measures	☐	Maintain 90% or higher on Administration of Internal Measures
	comments		comments		comments		comments
						☐	Participate in a Research Study
							comments

Quarterly Review Summary:

Stage of Development (Survival, Stable, Success, Significance)	Program Plan of Action/Goals	Date for Next Review